



The Association for
Accountants and
Financial Professionals
in Business

Panel Discussion
Issues and Disconnects
Accounting Practices Among Industries
Building Bridges: Connecting
Economy, Employability, and Education

Hosted By:

Institute of Management Accountants
And
Lakeland College - Fox Cities Center

Moderated by: Lakshmi Tatikonda,
Ph.D., CMA, CPA, CIA, CFM, CPIM, CQM

Date: Tuesday, September 21, 2010

Fellowship: 5:00 pm

Dinner: 5:30 pm

Panel Presentation: 6:15 pm

Location: Robbins Restaurant
1810 Omro Road, Oshkosh

920-235-2840



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Panel Presenters and Moderator

Rick Gaumer Associate Professor Lakeland College	Rick Gaumer is currently an Associate Professor of Accounting and Lead Accounting Professor at Lakeland College. He previously worked as the CFO for Strategic Data Systems in Sheboygan for 10 years, Controller of Illinois Tool Works for 4 years and Tax Analyst and Controller Kohler Co for 11 years. He received his BA from Lakeland College in 1974, MS from UWM 1979, and is certified as a CPA.
Dale Glen Partner Clifton Gunderson LLP	Dale is a partner in the Oshkosh office of Clifton Gunderson. He has more than 17 years of experience, including nine years with a Big 4 firm. Dale's expertise includes assisting clients with identification and resolution of complex accounting and business issues and assisting clients with acquisitions and due diligence. Dale has a Bachelor of Science degree in accounting from the University of South Florida. He is a member of the WICPA, AICPA and Institute of Management Accountants.
Kevin Hunter Director of Continuing Improvements Thrivent Financial for Lutherans	Kevin Hunter is currently the Director, Continuous Improvement at Thrivent Financial. He worked as an associate partner at Accenture and Director with focus on improving business results at Deloitte. He graduated from the University of Wisconsin Oshkosh. He received many awards and certifications including Lean Six Sigma Master Black Belt and Global Winner of Accenture's 1999 Quality-Value-Service Excellence Award. He is very active in many civic organizations and is the Co-Founder Fox Cities Operational Excellence Association.
Steve Little Senior Vice president and CFO Agnesian Health Care	Steven N. Little is currently a Senior Vice President/CFO for the Agnesian HealthCare. Before that Steve served as the CFO for St. John's Medical Center in Jackson Hole, Wyoming, Senior Vice President/CFO for United Bancorporation of Wyoming. He also worked with Deloitte & Touche in Denver, Colorado. Steve earned his Bachelor of Arts degree in Accounting and Business Administration from Concordia College in Moorhead, Minnesota and is a Certified Public Accountant. Mr. Little serves on the Wisconsin Hospital Association Audit Committee and Council on Finance as well as the board of directors of three Fond du Lac area charitable organizations.
Tony Radtke Director of Group Accounting SCA Americas, Inc.	Tony Radtke is currently the Director of Group Accounting at SCA Americas, a position he held since September 2002. Before this he served as the Corporate Controller at SCA Tissue, Regional Controller - Midwest at SCA Tissue, Regional Controller - Wisconsin at SCA Tissue LLC, and Cost Supervisor, Cost Manager, Assistant Controller at Fox River Paper Company. He received his MBA in Finance and Accounting from the University of Wisconsin Oshkosh and BBA in Finance and Accounting from the University of Wisconsin Eau Claire.
Lakshmi Tatikonda Emeritus Professor of Accounting	Lakshmi Tatikonda is an emeritus Professor of Accounting at the University of Wisconsin Oshkosh. She is very active with IMA. She has broad expertise in Cost Management and published many journal articles. She has designed and presented CMA review classes and seminars in cutting edge cost management topics. She received the highly coveted R. Lee Brummet Award from IMA, the Distinguished Teacher Award from UW Oshkosh, and Outstanding Member Award; seven times; from the Winnebagoland Chapter of IMA.



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Why Attend?

Benefits of attending this program include the opportunity to:

- Listen to high level accountants in education, health care, manufacturing, public accounting, and service industries.
- Bring your resume, product brochures, company promotional materials for display and sharing.
- Meet new people, share ideas, gain new knowledge, and network with business professionals, students and academicians.
 - *Business professionals: Meet your suppliers (accounting professors) and potential employees (students)*
 - *Students: Meet potential employers, learn what they want in new recruits, and share your resumes.*
 - *Accounting Professors: Learn what employers are looking for in new graduates.*
- Earn two hours of CPE.
- Enjoy good company and a good meal.

All for \$10. Now calculate the Return on Investment. How many investments exceed this return? Don't wait. Send your registration soon.



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Institute of Management Accountants

Institute of management Accountants (IMA) Members are today's leaders, managers, and decision makers in management accounting and financial management. With a network of about 60,000 professionals, IMA provides a dynamic forum for management accounting and financial professionals to develop and advance their careers. ima@imanet.org

Benefits of IMA

Professional Credential: When you want to stand out from the crowd, [IMA's Certified Management Accountant \(CMA\)[®]](#) credential gives you the competitive advantage you need.

Professional Development: If lifelong learning more meaningful to you, then IMA has exciting solutions for your ongoing commitment to professional excellence - [online learning courses](#), a virtual learning community, and special technical events.

Publications: [Strategic Finance](#), IMA's flagship and award-winning publication provides the latest information to help financial professionals and [Management Accounting Quarterly](#) is a refereed online journal presenting in-depth coverage of current cost management techniques.

Access to:

- **Online Library**
- **Special Discounts**
- **Leading Edge Research**
- **Online News**
- **Ethics Center**
- **Career Management Resources**



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WinnebagoLand Chapter

**Registration Form for September 21, 2010 Panel Discussion
Issues and Disconnects: Accounting Practices Among Industries
Building Bridges: Connecting Economy, Employability, and Education
(Please print or type)**

Name: _____

Organization: _____

Position: _____

Email Address: _____

Postal Address: _____

Phone Number: _____

Bringing items for display/share (Please circle): **Yes** **No**

Send your completed registration form along with a check (\$10 before September 10, 2010 and \$20 after September 10, 2010; students \$5) payable to WinnebagoLand Chapter of IMA to Martha Paalman, Milprint - Oshkosh North, 3550 Moser Street, Oshkosh, WI 54901. If you have any questions or want additional information, please contact Martha at [<mlpaalman@bemis.com>](mailto:mlpaalman@bemis.com) or Lakshmi at [<tatikond@uwosh.edu>](mailto:tatikond@uwosh.edu).

Refund Policy: Full registration fee will be refunded if informed in writing by September 13, 2010.

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